

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : **Asian Capital Resources (Holdings) Limited**

Stock code (ordinary shares) : **8025**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 16 January 2009.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 16 December 1999

Name of Sponsor(s) : N/A

Name of Directors : ***Executive Directors:***

Mr. Xie Xuan (Chairman)

Mr. Yang Qiulin

Mr. Qiu Yue

Non-Executive Director:

Mr. Lo Mun Lam Raymond (Vice Chairman)

Independent Non-Executive Directors:

Mr. Wu Jixue

Mr. Zhang Daorong

Dr. Feng Ke

	Name	No. of shares	Percentage of issued share capital
Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Asian Dynamics International Limited	550,742,132	57.17%
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	N/A		
Financial year end date	: 31 December		
Registered address	: Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands		
Head office and principal place of business	: Suite 14A Shun Ho Tower 24-30 Ice House Street Central Hong Kong		
Web-site address (if applicable)	: www.airnet.com.hk		
Share registrar	: <i>Principal share registrar and transfer office</i> Butterfield Fulcrum Group (Cayman) Limited Butterfield House, Fort Street P.O. Box 705, George Town Grand Cayman Cayman Islands		
	: <i>Hong Kong branch share registrar and transfer office</i> Hong Kong Registrars Limited 46th Floor Hopewell Centre 183 Queen's Road East Hong Kong		
Auditors	: NCN CPA Limited 20/F., Hong Kong Trade Centre 161-167, Des Voeux Road Central Hong Kong		

B. Business activities

The Group is principally engaged in the provision of logistics, content solution services and internet solutions services.

C. Ordinary shares

Number of ordinary shares in issue : 963,417,986 shares

Par value of ordinary shares in issue : HK\$0.10

Board lot size (in number of shares) : 2,000

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Options : 97,840,073

E. Other securities : Nil

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Xie Xuan

Mr. Yang Qiulin

Mr. Qiu Yue

Mr. Lo Mun Lam Raymond

Mr. Wu Jixue

Dr. Feng Ke

Mr. Zhang Daorong